

Code **FIR**
Company name First Real.,JSC
Date 04/03/2019
Subject Resolution of Annual General Meeting 2019

Content:

First Real.,JSC announces the Resolution of Annual General Meeting 2019 dated March 29, 2019 as follows:

Article 1: Approving the report of the Board of Directors.

Article 2: Approving the report of the Directorate regarding the business performance in 2018 and business plan for 2019.

Article 3: Approving the report of the Board of Supervisors.

Article 4: Approving the audited financial statements in 2018.

Item	Amount (dong)
1. Total assets	652,463,250 ,763
2. Owner's equity	130,000,000,000
3. Net revenue	176,269,321,364
4. Operating profit	38,549,352,383
5. Other profit	57,874,167,608
6. Profit before tax	96,423,519,991
7. Profit after tax	76,958,647,506

Article 5: Approving the profit distribution plan for 2018.

- The undistributed profit after tax at 30/09/2018 (on the separate financial statements): 76,784,913,449 dongs
- Remaining profit in previous years: 13,306,948,949 dongs

Profit distribution plan:

- Expected dividend rate: 60%
- Payment method: to be paid in stock
- Financial resource: the cumulated profit at 31/12/2018
- The remaining profit will be added to the Company's working capital.

Article 6: Approving to authorize the Board of Directors to choose an audit company for FIR in 2019.

Article 7: Approving the remuneration for the Board of Directors, Board of Supervisors.

The remuneration for the Board of Directors, Board of Supervisors in 2019:

- Member of the Board of Directors: VND5,000,000/person/month
- Head of the Board of Supervisors: VND2,000,000/person/month
- Member of the Board of Supervisors: VND1,000,000/person/month

Article 8: Approving that the Chairman of the Board of Directors will concurrently hold the position of CEO.

Article 9: Approving to amend the Company's function.

Article 10: Approving the result of stock issuance for capital increase in 2018 and Plan for stock issuance in 2019.

Plan for stock issuance in 2019:

- Stock: Stock of First Real.,JSC
 - Stock type: common stock
 - Par value: VND10,000/share
 - Number of issued shares: 13,000,000 shares
 - Number of outstanding shares: 13,000,000 shares
 - Number of shares expected to issue: 11,800,000 shares
- Of which:
- ✓ Private placement: 4,000,000 shares
 - ✓ Issuing shares from the owner's capital: 7,800,000 shares
- Total expected shares after the stock issuance: 24,800,000 shares

- Total issue value: VND118,000,000,000
 - Charter capital after the stock issuance: VND248,000,000,000.
 - Total expected mobilized capital: VND40,000,000,000.
 - Issue date: in 2019
 - The newly issued shares will be deposited at the Vietnam Securities Depository and listed on the Hochiminh Stock Exchange.
1. Plan for private placement:
 - Issue volume: 4,000,000 shares
 - Issue price: VND10,000/share
 - Total issue value: VND40,000,000,000
 - Restriction period: 01 year
 2. Plan for issuing shares from the owner's capital:
 - Issue volume: 7,800,000 shares
 - Total issue value: VND78,000,000,000
 - Issue ratio: 1:0.6 (Those who own 01 share will receive 01 right. With every 01 right, they will receive 0.6 new share.)
 - Financial resource: the undistributed after-tax profit.
 - The number of shares distributed to each shareholder will be rounded down. The fractional share (if any) will be cancelled.
 - Restriction period: none.

Article 11: Approving the new Charter of the Company after amendment.

Article 12: Approving the internal governance regulation.

Article 13: Approving some transactions under the jurisdiction of the general meeting.

Article 14: This resolution was adopted on March 29, 2019.